

Axis — End-user Guide

Find an existing business screen, change its title/help and one control label through review, then create a small source-bound screen with explicit IAM access mappings.

Use the current tenant, profile and permitted actions. Screenshots illustrate the application; example records and date fields may differ in your environment.

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Operating journey and preparation

Find an existing business screen, change its title/help and one control label through review, then create a small source-bound screen with explicit IAM access mappings.

Worked example and preparation

Use a training screen bound to the approved IAM Domains source, if that source is offered to your profile. Prepare existing page/control permissions and a distinct reviewer. A source choice identifies readable business data; it does not grant access.

Responsibilities

Role	Responsibility
Screen author	Maintains screen details, fields and control presentation.
Mapping owner	Confirms ownership where the mapping workflow requires it.
Independent reviewer	Decides the exact submitted screen/control/mapping revision.
IAM administrator	Maintains menu/page/control grants separately.

Terms used in this module

Term	Meaning
Screen	The owning definition for title, help, layout and child controls.
Control	A stable field, column, action or other element belonging to one screen.
Business source	An approved catalog entry exposing typed business fields.
Navigation section / menu group	The sidebar section and optional subgroup used to organize the screen.

The procedures below explain operation. Application captures use illustrative records. Record actual demonstration and UAT outcomes separately; a written expected result is not a recorded pass.

Choose the procedure for your business task

Business journey	Open the detailed steps
Existing screen and field presentation	<u>Open the owning screen and inspect its controls</u> <u>Maintain the screen title and header help</u> <u>Edit a control label, help and display format in context</u>

Business journey	Open the detailed steps
Source-bound screen to reviewed publication	Create a source-bound screen and explain every setup field Add fields and map existing IAM permissions Preview, review, publish and revise without losing authority

CHAPTER 3

Open the owning screen and inspect its controls

Open	Who acts
System Access → Experience Administration → Screens	Screen reader or author

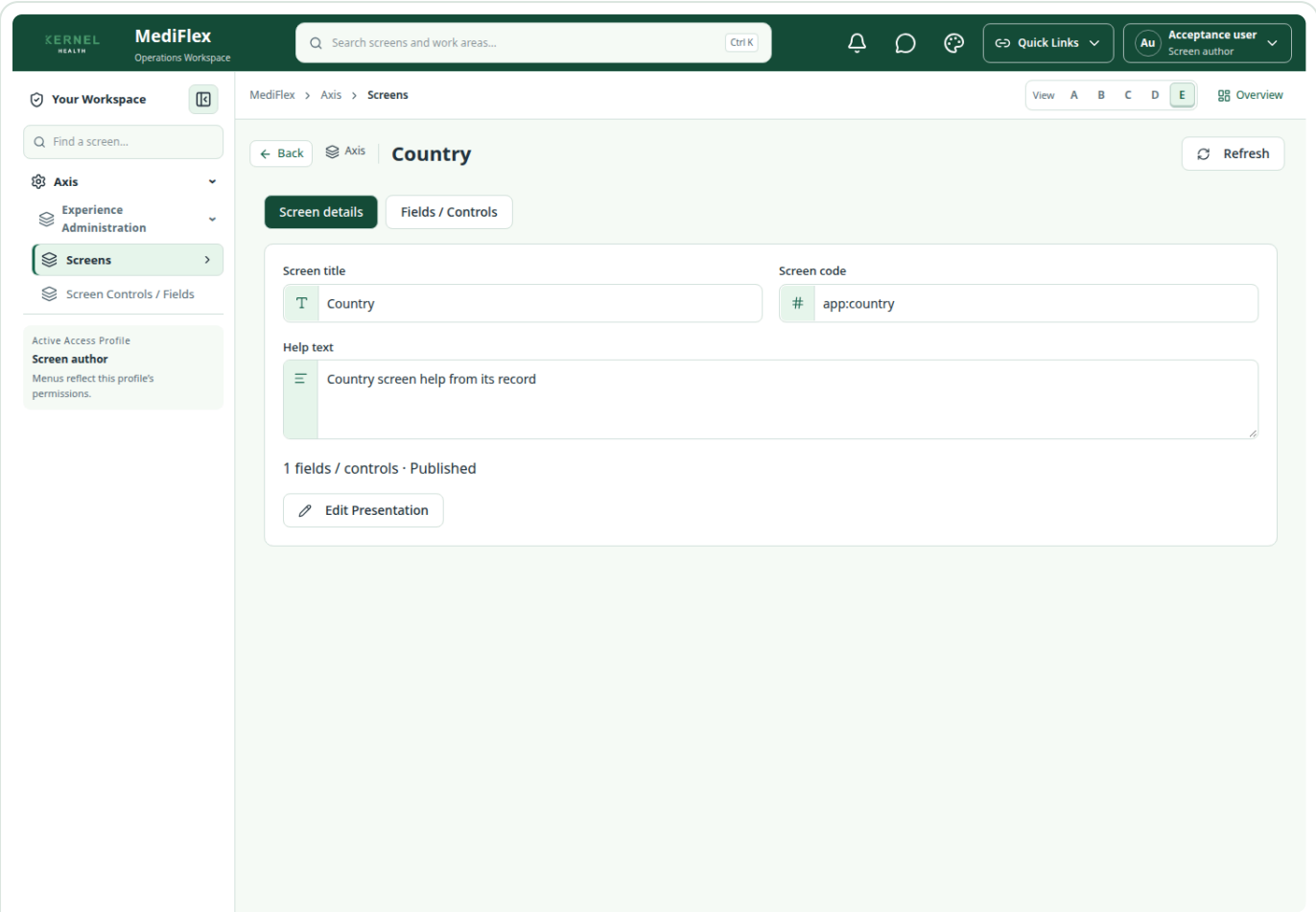
Keep the screen definition and its fields together. A controls directory entry is a route to its owning screen, not a second unrelated definition.

Fields: what to enter and why

Field	Value or selection	Meaning and effect
Screen name / code search	A business title or stable code	Use the owning record to avoid editing a same-named control on another screen.
Controls count	The number of child controls shown for the screen	A count does not prove those controls are granted to the selected profile.
Review	Current or pending presentation state	Pending changes must be distinguished from effective presentation.

Procedure and expected result

Step	Action	Expected visible result
1	Search Screens for the intended business screen.	The result identifies its owning record.
2	Select Open screen and inspect Screen details.	The screen title, help and identity share one record context.
3	Select Fields / Controls.	Only controls belonging to that screen are listed.
4	Open a field or action and compare its stable identity and type.	The selected label belongs to the intended control.
5	Refresh, return to Screen details and use Back.	Ownership and return context remain intact.



Screen details within the owning screen · application rendered with illustrative test records; select to enlarge.

When the result differs

Observation	Next action
The screen list loads but Create options fail	Retain the failing request/correlation and retry after the service correction; a partial list is not proof all editor dependencies loaded.
The tab is unavailable	Check the separate control permission; screen read alone does not authorize control maintenance.

Completion check

Show one owning screen, its details and its child controls through refresh and Back.

Continue

Edit the selected screen presentation or one of its controls.

Maintain the screen title and header help

Open	Who acts
Screens → selected screen → Screen details	Screen author and eligible reviewer

Maintain the title and header tooltip in screen metadata so the rendered help follows the approved definition.

Fields: what to enter and why

Field	Value or selection	Meaning and effect
Screen title / name	Use a clear business title	Changing the name does not change the stable code or permissions.
Screen help / header help	Explain purpose, prerequisites and the next action	This text supplies screen-level guidance, rather than a field label.
Change reason	Describe the user problem and proposed correction	The reviewer needs a meaningful comparison.

Procedure and expected result

Step	Action	Expected visible result
1	Open Screen details and read the current title/help.	The current approved wording is known.
2	Enter a precise replacement title or help text with a business reason.	The proposal changes presentation on this screen only.
3	Save/submit the supported presentation change.	The pending wording remains separate from current values.
4	The eligible reviewer compares before/after and decides on the same screen.	The exact revision has a recorded decision.
5	Reopen the rendered business screen and its question-mark help.	The approved title/help is displayed.
6	Inspect the owning record's history.	The requester, reason, reviewer and outcome are retained.

When the result differs

Observation	Next action
The rendered wording remains old	Check approved/effective state, correct screen identity and refresh after publication.

Observation	Next action
The proposal was rejected	Read its reason; the previous approved wording should remain current.

Completion check

Show current/pending comparison, decision and the actual rendered tooltip.

Continue

Maintain field-specific guidance on the relevant control rather than putting all field help into the screen tooltip.

CHAPTER 5

Edit a control label, help and display format in context

Open	Who acts
Screens → selected screen → Fields / Controls → selected control	Control author and eligible reviewer

A field's visible label, help and display format belong to its control definition. They must not be edited as disconnected label records.

Fields: what to enter and why

Field	Value or selection	Meaning and effect
Control identity / kind	Inspect the selected field, action or column	Keep the stable identity fixed when changing presentation.
Label	A clear business-facing name	Use the visible meaning; avoid technical IDs as user text.
Help text	Explain what to enter or what an action does	Field help is separate from the screen-level tooltip.
Display format	An offered compatible format	Formatting does not alter the underlying value or grant write access.
Change reason	The reason for the presentation change	Retain enough detail for an independent decision.

Procedure and expected result

Step	Action	Expected visible result
1	Open the control under its owning screen and inspect current presentation.	The control kind and field binding can be checked.
2	Edit label/help/format and enter the reason.	The proposed wording remains tied to the same control.
3	Submit the change and inspect Changes & Approvals on that record.	Pending values are visible for comparison.
4	The reviewer approves or rejects the exact revision.	The decision applies only to that proposed presentation.
5	Reopen the consuming screen under the intended functional profile.	Approved wording appears where that control is rendered.
6	Repeat with a profile lacking update permission.	A new label has not granted new business authority.

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Search screens and work areas...

Ctrl K

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Screen author

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Find a screen...

Axis

Experience Administration

Screens

Screen Controls / Fields

Active Access Profile

Screen author

Menus reflect this profile's permissions.

MediFlex > Axis > Screens

View A B C D E Overview

Back

Axis

Country — Country name

Country · field:country:name

Control label *

T Country display name

Help text

≡ Configured control help

Display format

▼ TEXT

Change / decision reason

T Make the country field wording clear

Submit For Review

Control presentation and change reason · application rendered with illustrative test records; select to enlarge.

Kernel · User guide

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When the result differs

Observation	Next action
A control has no suitable stable identity	Resolve its registration with the screen owner before proposing a misleading match.
The business action is denied after a label change	Inspect IAM control/action authority; presentation review does not add permissions.

Completion check

Show the label in its owner workspace and rendered business context, plus one permission-restricted action.

Continue

Inspect the control history or continue to source-bound screen authoring.

CHAPTER 6

Create a source-bound screen and explain every setup field

Open	Who acts
Screens → Create Screen → Screen Details	Screen author

Define a new business screen using an approved source, an intentional layout and a clear place in navigation.

Fields: what to enter and why

Field	Value or selection	Meaning and effect
Screen code	A unique code such as custom-domain-directory	The code must start custom- and remains fixed after the first save; it is not the display title.
Screen name	Training Domain Directory	The user-facing screen title.
Screen header help text	Explain purpose, scope and how to use the screen	This multiline field supplies the question-mark tooltip. It saves through the existing screen description metadata and becomes effective after approval.
Layout	Table or Record details	Table presents multiple rows; Record details presents one selected record. This does not create arbitrary drag-and-drop layouts.

Field	Value or selection	Meaning and effect
Navigation section	Enter the intended sidebar section, for example Authorization	Use the existing section wording deliberately; spelling variants can fragment navigation.
Menu group	An optional subordinate grouping	Use only when related screens need a subgroup under the section; otherwise leave blank.
Registered business source	Choose the approved IAM Domains source if offered	Supplies typed readable fields; its owner continues to enforce access.
Change / decision reason	Explain why the new screen is needed	At least 8 characters are required for the governed save/submission path.

Procedure and expected result

Step	Action	Expected visible result
1	Open Create Screen and enter unique code, name and purpose.	The new definition is identifiable without affecting an existing screen.
2	Choose Table for a directory or Record details for a selected-record view.	The layout matches the intended user task.
3	Set the navigation section and optional menu group deliberately.	The proposed navigation location can be explained.
4	Select an eligible registered business source.	Its typed fields become available for binding.
5	Save Draft and reopen it before continuing.	The same screen reference and saved source are retained.
6	Open Fields / Controls and then IAM Access Mapping.	Composition and access are configured explicitly before preview/publication.

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Create Screen

?

Preview

New screen · Draft

Screen detailsFields / ControlsIAM access mappingPreview

Screen code *

custom-domain-directory

Unique code. It remains fixed after the first save.

Screen name *

Training domain directory

The title users see when they open the screen.

Layout

Table

Table lists records. Record details displays the selected record values.

Navigation section *

T Authorization

The sidebar section where this screen belongs, for example Authorization.

Menu group

T Training

Optional subgroup within the navigation section. Leave blank when no subgroup is needed.

Registered business source

IAM · Domains

Choose approved data for the screen. Changing it clears field bindings; the source owner still enforces access.

Screen header help text

Find a domain, inspect its status and open its record.
Changes require the authorized review.

Text shown when users select the ? beside this screen's header. It becomes effective after approval.

Change / decision reason

Make the domain directory easier to understand

Explain the change. At least 8 characters are required for saving or a governance decision.

Cancel

Save Draft

Create Screen: the dedicated header-help textarea, shared fields and Cancel/Save footer · application capture with illustrative records; select to enlarge.

When the result differs

Observation	Next action
No sources are offered	Check the source catalog, selected profile and source-owner read permission.
The source is changed after field selection	Recheck all field bindings; source changes clear incompatible bindings.

Completion check

Show the saved source, layout and sidebar location and explain their separate meanings.

Continue

Configure child fields and explicit page/control mappings, then preview the saved draft.

CHAPTER 7

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Add fields and map existing IAM permissions

Open	Who acts
Selected authored screen → Fields / Controls; IAM Access Mapping	Screen author and IAM administrator

Bind controls to source fields and existing permissions so publication does not accidentally expose data or create grants.

Fields: what to enter and why

Field	Value or selection	Meaning and effect
Source field / control label	Choose the typed field and readable label	The source field identifies data; the label identifies presentation.
Control order / format	An offered position and compatible format	Reordering does not change the stable binding.
Page / control permission	Select the intended existing IAM references	An Axis mapping links the check; the role must separately hold the grant.
Menu mapping	The intended screen/menu bridge	Navigation visibility and backend read authority must both pass.

Procedure and expected result

Step	Action	Expected visible result
1	Add the needed source fields to the saved screen.	Each control has a single owner and compatible source binding.
2	Order the controls and provide labels/help.	The preview can be understood without technical field keys.
3	Select the existing page/control permission references.	Every required access boundary is explicit.
4	Inspect the proposed menu/screen bridge and selected permissions.	No role grants are inferred from publication.
5	Save and preview as the intended author, then verify using the functional profile after publication.	The source owner still filters accessible data.

When the result differs

Observation	Next action
A permission is unavailable	Create/review it through IAM or select an eligible existing reference; do not invent a string.
The menu exists but read is denied	Check page permission, role/profile relationships and current ABAC context.

Completion check

Show control/source binding, permission reference and the separate effective role grant.

Continue

Submit and decide the exact saved screen revision on its owning record.

CHAPTER 8

Preview, review, publish and revise without losing authority

Open	Who acts
Selected screen → Preview; Changes & Approvals; mapping context	Author, responsible owner where required, independent reviewer

A preview proves a saved configuration can be read; independent review and publication control which revision becomes effective.

Fields: what to enter and why

Field	Value or selection	Meaning and effect
Saved revision / preview	The exact draft being submitted	A preview of older unsaved values is not current evidence.
Responsible role	The eligible owner for a mapping workflow	Does not grant that role new APIs.
Decision reason	What the reviewer accepted or rejected	A stale revision must be reloaded before decision.
Published version	The resulting effective screen/experience	Keep this reference for consumer readback and supported restoration.

Procedure and expected result

Step	Action	Expected visible result
1	Save the draft and preview its source-bound presentation.	The fields, labels and layout match the saved revision.
2	Submit through the screen's supported action.	The pending request is reachable from the same record.
3	Where ownership confirmation is required, the eligible responsible-role owner completes that stage.	Ownership and independent review remain separate stages.
4	The eligible independent reviewer compares the exact current submission and decides.	Rejected changes leave the prior effective definition intact.
5	Complete the permitted publication/activation action for the approved version.	The effective screen can be opened through authorized navigation.
6	For a later change, revise through a new proposal and repeat preview/review.	Previous approved versions and decisions remain attributable.

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Active Access Profile
Screen author
Menus reflect this profile's permissions.

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Axis

Training domain directory ?

Preview

Submit For Review

Version 1 · DRAFT

Screen details Fields / Controls IAM access mapping Preview

Training domain directory ?

Presentation preview. Source values appear only after an authorized current-data request.
No active, permitted fields are available.

Change / decision reason

Make the domain directory easier to understand

Explain the change. At least 8 characters are required for saving or a governance decision.

Cancel Save Draft

Saved preview: the screen header help is shown behind the question mark · application capture with illustrative records; select to enlarge.

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When the result differs

Observation	Next action
Inventory changed during review	Refresh the source/mapping and resubmit the current revision.
An ordinary maker switches to checker in the same account	Subject independence still applies; use the explicitly supported administrator exception only where that flow recognizes it.

Completion check

Show preview, on-record decision, effective rendering and a rejected/stale case.

Continue

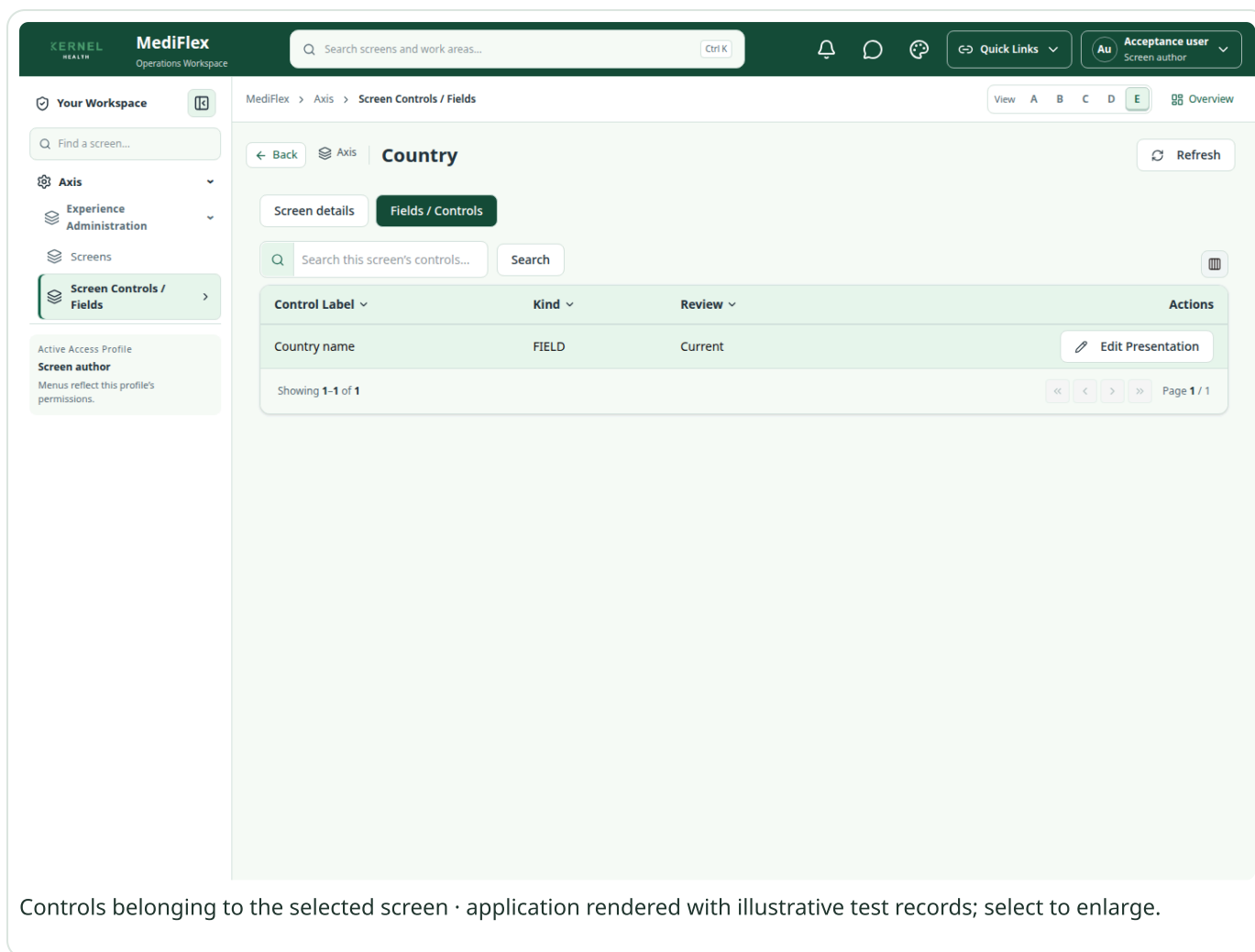
Verify the actual business screen with its functional profile and retain the published reference.

CHAPTER 9

Detailed reference · Inspect a screen and its controls

Current screen model: open a screen record first, then use **Screen details** and **Fields / Controls** within that record. The Controls entry lists owning screens before showing their controls. Existing registered screens and newly authored screens are managed through the same screen workspace.

1. **Open the owning screen.** Go to System Access → Experience Administration → Screens. Search for an approved example such as Country. Select Open screen on that row. Confirm the title and Screen code before changing anything.
2. **Inspect its controls.** Select Fields / Controls. Only this screen's fields and actions should appear. Open the intended row with Edit presentation; inspect its stable code, kind and current presentation.
3. **Verify the result.** Refresh the original screen. Confirm the approved label/help and retained history. Refresh or reopen the original business screen to verify the resulting presentation. Back returns to the owning screen list; refresh preserves the selected screen.



CHAPTER 10

Detailed reference · Create or revise a mapping

Task context	Details
Screen / entry	Screen Mapping Drafts → Mapping Reviews
Who acts	Mapping author, responsible owner and independent reviewer

Before you start: The current screen inventory exists and has a designated owner.

1. Open Screen Mapping Drafts or the screen's mapping action.
2. Select Screen, source version and Responsible Role; enter the change reason.
3. Inspect components and permission references for the actual screen behavior.
4. Save and submit the mapping, then complete the owner-confirmation step.
5. A different eligible reviewer opens Mapping Reviews and records the independent decision.

The mapping has attributable owner and independent review against its exact source inventory.

SCREEN 2

Mapping Reviews: submitted revision, responsible role and approved/withdrawn history

Retained application capture · illustrative records · earlier UI may differ · select image to enlarge

MediFlex Operations Workspace

Search screens and work areas... Ctrl K

Quick Links Switch Profile Native security checker Axis independent review

MediFlex > Applications > Mapping Reviews

Axis · Mapping Reviews ? Refresh

All statuses

Filters 1 active Clear All

4 records Screen: Label Change History x Search...

Screen	Review Status	Responsible Role	Submitted By	Mapping Revision
Label Change History	Approved for Publication	Axis ownership review	Native platform regression	4
Label Change History	Withdrawn	Axis ownership review	Native platform regression	4
Label Change History	Withdrawn	Axis ownership review	Native platform regression	4
Label Change History	Withdrawn	Axis ownership review	Native platform regression	4

How It Works

CHAPTER 11

Detailed reference · Recover an invalidated review

Task context	Details
Screen / entry	Mapping Reviews → source revision / history
Who acts	Mapping author and independent reviewer

Before you start: The page reports source/inventory drift.

1. Open the affected mapping and read the invalidation reason.
2. Refresh or revise the draft from current screen inventory.

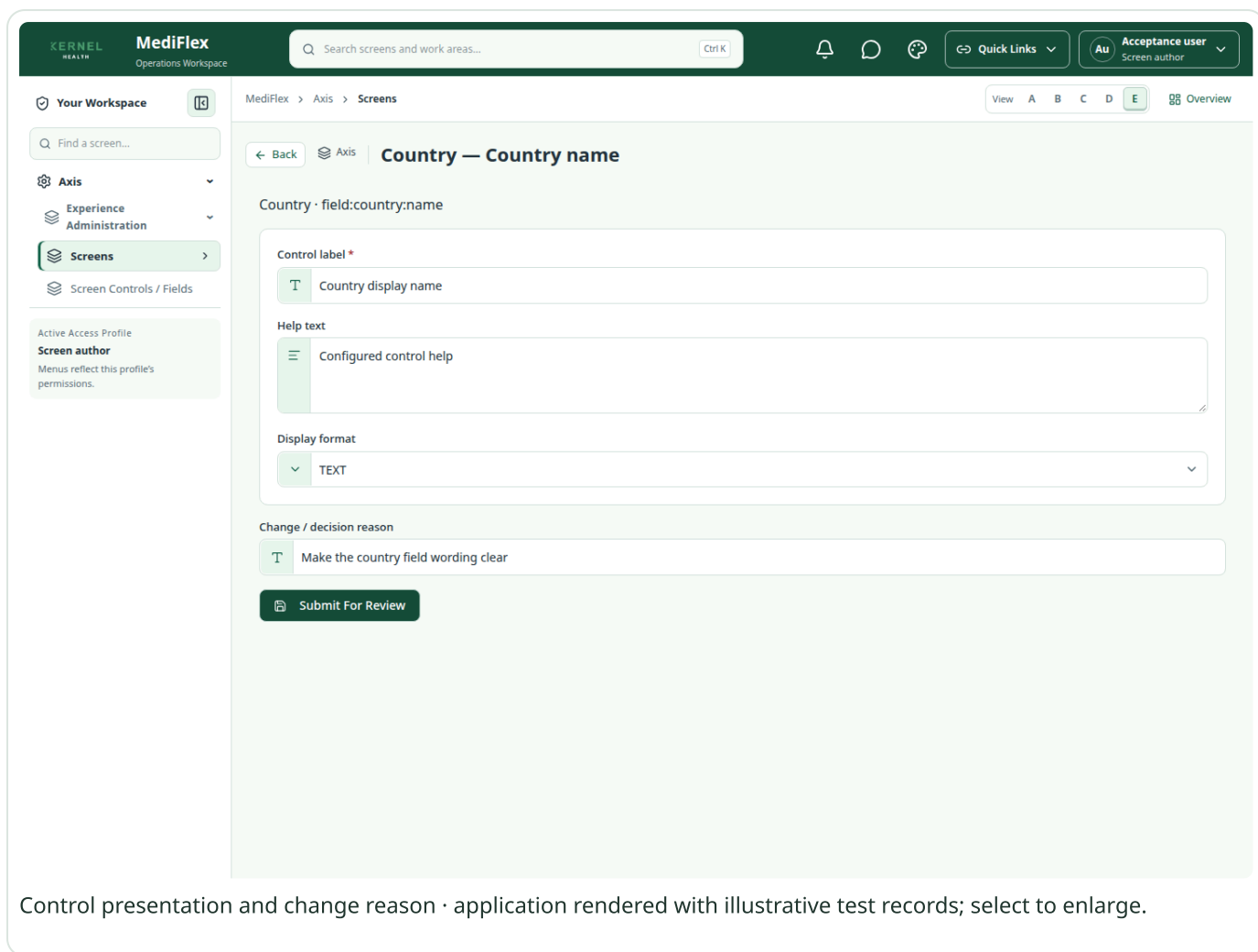
3. Compare changed components, labels and permission references.
4. Resubmit and repeat the required owner and independent decisions.

The current mapping is reviewed without reusing a stale approval.

CHAPTER 12

Detailed reference • Edit screen titles, help and control labels

1. **Open the owning screen.** Go to System Access → Experience Administration → Screens. Search for an approved example such as Country. Select Open screen on that row. Confirm the title and Screen code before changing anything.
2. **Inspect screen presentation.** In Screen details read Screen title and Help text. Select Edit Presentation, enter the proposed values and a clear Change / decision reason, then submit for review. Pending values must not immediately replace the approved title or help.
3. **Inspect its controls.** Select Fields / Controls. Only this screen's fields and actions should appear. Open the intended row with Edit presentation; inspect its stable code, kind and current presentation.
4. **Propose the control change.** Edit Control label, Help text and the offered display format. Enter the reason and submit. Remain in the same screen context; its row shows the pending control change.
5. **Review on this record.** The eligible checker opens this screen and the pending control row, inspects before/after and the exact revision, enters the decision reason and selects Approve or Reject. Standard contributors cannot approve their own proposal.
6. **Verify the result.** Refresh the original screen. Confirm the approved label/help and retained history. Refresh or reopen the original business screen to verify the resulting presentation. Back returns to the owning screen list; refresh preserves the selected screen.



Control presentation and change reason · application rendered with illustrative test records; select to enlarge.

CHAPTER 13

Detailed reference · Generate and activate a delivery

Task context	Details
Screen / entry	Experience versions → generation / delivery
Who acts	Authorized publisher and delivery operator

Before you start: The exact input version is approved and the generation operator has access.

1. Open Generation Handoffs and choose the eligible approved version.
2. Submit generation and retain the handoff reference.
3. Inspect Dynamic Screen Deliveries for status, output identity and errors.
4. Use the offered activation action only when current approval and artifact checks pass.
5. Open the resulting screen using an intended business profile and verify its menu, fields and actions.

The delivery is tied to approved source authority; generation does not create extra IAM grants.

CHAPTER 14

Appendix · Screen and action directory

▼ Open the complete screen or declared-field reference

Use search or the authorized module menu first. Links open the named application route and retain IAM checks; record-specific actions may need selection context. Labels are refreshed from the available application route registry where a matching route exists. The earlier inventory supplies the remaining owner entries.

Screen / action	Area	Route/reference	Page permission reference
Screens	Axis	axis-screens	mediflex-core.axis-screens.view.view
Screen Controls / Fields	Axis	axis-components	mediflex-core.axis-components.view.view
Permission Mappings	Axis	axis-permissions	mediflex-core.axis-permissions.view.view
Label Drafts	Axis	axis-labels	mediflex-core.axis-labels.view.view
Edit Label Draft	Contextual record action	axis-label-edit	mediflex-core.axis-label-edit.view.view
Label Change History	Axis	axis-label-history	mediflex-core.axis-label-history.view.view
Create Screen Mapping	Contextual record action	axis-mapping-create	mediflex-core.axis-mapping-create.view.view
Revise Screen Mapping	Contextual record action	axis-mapping-revise	mediflex-core.axis-mapping-revise.view.view
Screen Mapping Drafts	Axis	axis-mapping-drafts	mediflex-core.axis-mapping-drafts.view.view
Submit Mapping for Review	Contextual record action	axis-review-submit	mediflex-core.axis-review-submit.view.view
Confirm Mapping Ownership	Contextual record action	axis-review-owner	mediflex-core.axis-review-owner.view.view
Review Screen Mapping	Contextual record action	axis-review-decide	mediflex-core.axis-review-decide.view.view
Withdraw Mapping Review	Contextual record action	axis-review-withdraw	mediflex-core.axis-review-withdraw.view.view

Screen / action	Area	Route/reference	Page permission reference
Mapping Reviews	Axis	axis-review-requests	mediflex-core.axis-review-requests.view.view
Create Experience Version	Contextual record action	axis-experience-create	mediflex-core.axis-experience-create.view.view
Review Label Draft	Contextual record action	axis-experience-label	mediflex-core.axis-experience-label.view.view
Edit Experience Draft	Contextual record action	axis-experience-edit	mediflex-core.axis-experience-edit.view.view
Copy Version for Rollback	Contextual record action	axis-experience-copy	mediflex-core.axis-experience-copy.view.view
Submit Experience Version	Contextual record action	axis-experience-submit	mediflex-core.axis-experience-submit.view.view
Confirm Experience Ownership	Contextual record action	axis-experience-owner	mediflex-core.axis-experience-owner.view.view
Review Experience Version	Contextual record action	axis-experience-review	mediflex-core.axis-experience-review.view.view
Publish Experience Version	Contextual record action	axis-experience-publish	mediflex-core.axis-experience-publish.view.view
Retire Experience Version	Contextual record action	axis-experience-retire	mediflex-core.axis-experience-retire.view.view
Experience Versions	Axis	axis-experience-versions	mediflex-core.axis-experience-versions.view.view
Prepare Generation	Contextual record action	axis-generation-prepare	mediflex-core.axis-generation-prepare.view.view
Generation Handoffs	Axis	axis-generation-handoffs	mediflex-core.axis-generation-handoffs.view.view
Activate Dynamic Screen	Contextual record action	axis-generation-activate	mediflex-core.axis-generation-activate.view.view
Retire Dynamic Screen	Contextual record action	axis-generation-retire	mediflex-core.axis-generation-retire.view.view
Dynamic Screen Deliveries	Axis	axis-generation-deliveries	mediflex-core.axis-generation-deliveries.view.view

CHAPTER 15

Appendix · Declared form field directory

▼ Open the complete screen or declared-field reference

Static field declarations from the screen inventory. Contextual forms can prefill or hide fields; current owner validation and effective Axis metadata remain authoritative. Required means the declaration marks the field required.

▼ Activate Dynamic Screen · 2 fields

Label / key	Type	Required	Options / lookup / help
Record / id	text	Yes	See the selected record and owner validation.
Reason / reason	textarea	Yes	See the selected record and owner validation.

▼ Confirm Experience Ownership · 4 fields

Label / key	Type	Required	Options / lookup / help
Version ID / id	text	Yes	See the selected record and owner validation.
Current Revision / expectedRevision	text	Yes	See the selected record and owner validation.
Decision / decision	select	Yes	Confirm Ownership; Return for Revision
Reason / reason	textarea	Yes	See the selected record and owner validation.

▼ Confirm Mapping Ownership · 4 fields

Label / key	Type	Required	Options / lookup / help
Record ID / id	text	Yes	See the selected record and owner validation.
Current Revision / expectedRevision	text	Yes	See the selected record and owner validation.
Decision / decision	select	Yes	Confirm Ownership; Return for Revision
Reason / reason	textarea	Yes	See the selected record and owner validation.

▼ Copy Version for Rollback · 7 fields

Label / key	Type	Required	Options / lookup / help
Mapping ID / mappingId	text	Yes	See the selected record and owner validation.
Mapping Revision / mappingRevision	text	Yes	See the selected record and owner validation.
Screen source version / sourceHash	text	Yes	See the selected record and owner validation.
Source Version ID / copyVersionId	text	Yes	See the selected record and owner validation.
Profile / profileId	text	No	See the selected record and owner validation.
Locale / locale	text	Yes	See the selected record and owner validation.
Reason / reason	textarea	Yes	See the selected record and owner validation.

▼ Create Experience Version · 23 fields

Label / key	Type	Required	Options / lookup / help
Mapping ID / mappingId	text	Yes	See the selected record and owner validation.
Mapping Revision / mappingRevision	text	Yes	See the selected record and owner validation.
Screen source version / sourceHash	text	Yes	See the selected record and owner validation.
Profile / profileId	select	No	{ "operation": "mediflex-axis.experience-profiles", "labelField": "name", "valueField": "id", "loadMode": "EAGER"}
Locale / locale	text	Yes	See the selected record and owner validation.

Label / key	Type	Required	Options / lookup / help
Control / controlId	select	Yes	{ "operation": "mediflex-axis.experience-targets", "labelField": "name", "valueField": "id", "loadMode": "DEPENDENT", "selectionBindings": ["label", "visibility", "editability", "defaultMode", "defaultValue", "position", "placeholder", "guidance", "colSpan", "shellBrandLabel", "shellBrandShortLabel", "shellFooter", "shellMetadataOperations", "fieldExperience", "theme", "density"]}
Label Text / label	text	No	See the selected record and owner validation.
Visibility / visibility	select	Yes	Inherit the screen setting; Hidden
Editability / editability	select	Yes	Inherit the screen setting; Read Only
Default Setting / defaultMode	select	Yes	Inherit the screen default; Set Default
Default value / defaultValue	field-default	No	{ "operation": "mediflex-axis.experience-targets", "labelField": "name", "valueField": "id", "loadMode": "DEPENDENT"}
Position / position	number	No	See the selected record and owner validation.
Placeholder / placeholder	text	No	See the selected record and owner validation.
Field Guidance / guidance	text	No	See the selected record and owner validation.
Column Width / colSpan	select	No	Inherit; One Column; Two Columns
Shell Brand Label / shellBrandLabel	text	No	See the selected record and owner validation.
Shell Short Label / shellBrandShortLabel	text	No	See the selected record and owner validation.
Shell Footer / shellFooter	select	No	Inherit; Hidden; Compact; Standard

Label / key	Type	Required	Options / lookup / help
Metadata Controls / shellMetadataOperations	select	No	Inherit; Administration Route; Collapsible; Visible
Field behavior / fieldExperience	field-behavior	No	{"operation": "mediflex-axis.experience-targets", "labelField": "name", "valueField": "id", "loadMode": "DEPENDENT"}
Theme / theme	select	No	Inherit module theme; Kernel green; Light; Ocean blue; Forest green; Slate; Lavender; Dark
Spacing / density	select	No	Inherit module spacing; Comfortable; Compact
Reason / reason	textarea	Yes	See the selected record and owner validation.

▼ Create Screen Mapping · 4 fields

Label / key	Type	Required	Options / lookup / help
Screen / viewId	text	Yes	See the selected record and owner validation.
Screen source version / sourceHash	text	Yes	See the selected record and owner validation.
Responsible Role / ownerRoleId	select	Yes	{"operation": "mediflex-axis.mapping-owners", "labelField": "name", "valueField": "id", "loadMode": "EAGER"}
Change Reason / reason	textarea	Yes	See the selected record and owner validation.

▼ Dynamic Screen Deliveries · 3 fields

Label / key	Type	Required	Options / lookup / help
Record / id	text	Yes	See the selected record and owner validation.
Revision / expectedRevision	number	Yes	See the selected record and owner validation.

Label / key	Type	Required	Options / lookup / help
Reason / reason	textarea	Yes	See the selected record and owner validation.

▼ Edit Experience Draft · 25 fields

Label / key	Type	Required	Options / lookup / help
Mapping ID / mappingId	text	Yes	See the selected record and owner validation.
Mapping Revision / mappingRevision	text	Yes	See the selected record and owner validation.
Screen source version / sourceHash	text	Yes	See the selected record and owner validation.
Version ID / id	text	Yes	See the selected record and owner validation.
Current Revision / expectedRevision	text	Yes	See the selected record and owner validation.
Profile / profileId	text	No	See the selected record and owner validation.
Locale / locale	text	Yes	See the selected record and owner validation.
Control / controlId	select	Yes	{ "operation": "mediflex-axis.experience-targets", "labelField": "name", "valueField": "id", "loadMode": "DEPENDENT", "selectionBindings": ["label", "visibility", "editability", "defaultMode", "defaultValue", "position", "placeholder", "guidance", "colSpan", "shellBrandLabel", "shellBrandShortLabel", "shellFooter", "shellMetadataOperations", "fieldExperience", "theme", "density"]}
Label Text / label	text	No	See the selected record and owner validation.
Visibility / visibility	select	Yes	Inherit the screen setting; Hidden
Editability / editability	select	Yes	Inherit the screen setting; Read Only

Label / key	Type	Required	Options / lookup / help
Default Setting / defaultMode	select	Yes	Inherit the screen default; Set Default
Default value / defaultValue	field-default	No	{ "operation": "mediflex-axis.experience-targets", "labelField": "name", "valueField": "id", "loadMode": "DEPENDENT" }
Position / position	number	No	See the selected record and owner validation.
Placeholder / placeholder	text	No	See the selected record and owner validation.
Field Guidance / guidance	text	No	See the selected record and owner validation.
Column Width / colSpan	select	No	Inherit; One Column; Two Columns
Shell Brand Label / shellBrandLabel	text	No	See the selected record and owner validation.
Shell Short Label / shellBrandShortLabel	text	No	See the selected record and owner validation.
Shell Footer / shellFooter	select	No	Inherit; Hidden; Compact; Standard
Metadata Controls / shellMetadataOperations	select	No	Inherit; Administration Route; Collapsible; Visible
Field behavior / fieldExperience	field-behavior	No	{ "operation": "mediflex-axis.experience-targets", "labelField": "name", "valueField": "id", "loadMode": "DEPENDENT" }
Theme / theme	select	No	Inherit module theme; Kernel green; Light; Ocean blue; Forest green; Slate; Lavender; Dark
Spacing / density	select	No	Inherit module spacing; Comfortable; Compact
Reason / reason	textarea	Yes	See the selected record and owner validation.

▼ Edit Label Draft · 4 fields

Label / key	Type	Required	Options / lookup / help
Label ID / id	text	Yes	See the selected record and owner validation.
Current Revision / expectedRevision	text	Yes	See the selected record and owner validation.
Label Text / label	text	Yes	See the selected record and owner validation.
Change Reason / reason	textarea	Yes	See the selected record and owner validation.

▼ Experience Versions · 52 fields

Label / key	Type	Required	Options / lookup / help
Mapping ID / mappingId	text	Yes	See the selected record and owner validation.
Mapping Revision / mappingRevision	text	Yes	See the selected record and owner validation.
Screen source version / sourceHash	text	Yes	See the selected record and owner validation.
Version ID / id	text	Yes	See the selected record and owner validation.
Current Revision / expectedRevision	text	Yes	See the selected record and owner validation.
Profile / profileId	text	No	See the selected record and owner validation.
Locale / locale	text	Yes	See the selected record and owner validation.

Label / key	Type	Required	Options / lookup / help
Control / controlId	select	Yes	{ "operation": "mediflex-axis.experience-targets", "labelField": "name", "valueField": "id", "loadMode": "DEPENDENT", "selectionBindings": ["label", "visibility", "editability", "defaultMode", "defaultValue", "position", "placeholder", "guidance", "colSpan", "shellBrandLabel", "shellBrandShortLabel", "shellFooter", "shellMetadataOperations", "fieldExperience", "theme", "density"] }
Label Text / label	text	No	See the selected record and owner validation.
Visibility / visibility	select	Yes	Inherit the screen setting; Hidden
Editability / editability	select	Yes	Inherit the screen setting; Read Only
Default Setting / defaultMode	select	Yes	Inherit the screen default; Set Default
Default value / defaultValue	field-default	No	{ "operation": "mediflex-axis.experience-targets", "labelField": "name", "valueField": "id", "loadMode": "DEPENDENT" }
Position / position	number	No	See the selected record and owner validation.
Placeholder / placeholder	text	No	See the selected record and owner validation.
Field Guidance / guidance	text	No	See the selected record and owner validation.
Column Width / colSpan	select	No	Inherit; One Column; Two Columns
Shell Brand Label / shellBrandLabel	text	No	See the selected record and owner validation.
Shell Short Label / shellBrandShortLabel	text	No	See the selected record and owner validation.
Shell Footer / shellFooter	select	No	Inherit; Hidden; Compact; Standard

Label / key	Type	Required	Options / lookup / help
Metadata Controls / shellMetadataOperations	select	No	Inherit; Administration Route; Collapsible; Visible
Field behavior / fieldExperience	field-behavior	No	{ "operation": "mediflex-axis.experience-targets", "labelField": "name", "valueField": "id", "loadMode": "DEPENDENT" }
Theme / theme	select	No	Inherit module theme; Kernel green; Light; Ocean blue; Forest green; Slate; Lavender; Dark
Spacing / density	select	No	Inherit module spacing; Comfortable; Compact
Reason / reason	textarea	Yes	See the selected record and owner validation.
Mapping ID / mappingId	text	Yes	See the selected record and owner validation.
Mapping Revision / mappingRevision	text	Yes	See the selected record and owner validation.
Screen source version / sourceHash	text	Yes	See the selected record and owner validation.
Source Version ID / copyVersionId	text	Yes	See the selected record and owner validation.
Profile / profileId	text	No	See the selected record and owner validation.
Locale / locale	text	Yes	See the selected record and owner validation.
Reason / reason	textarea	Yes	See the selected record and owner validation.
Version ID / id	text	Yes	See the selected record and owner validation.
Current Revision / expectedRevision	text	Yes	See the selected record and owner validation.
Reason / reason	textarea	Yes	See the selected record and owner validation.
Version ID / id	text	Yes	See the selected record and owner validation.
Current Revision / expectedRevision	text	Yes	See the selected record and owner validation.

Label / key	Type	Required	Options / lookup / help
Decision / decision	select	Yes	Confirm Ownership; Return for Revision
Reason / reason	textarea	Yes	See the selected record and owner validation.
Version ID / id	text	Yes	See the selected record and owner validation.
Current Revision / expectedRevision	text	Yes	See the selected record and owner validation.
Decision / decision	select	Yes	Approve for Publication; Return for Revision
Reason / reason	textarea	Yes	See the selected record and owner validation.
Version ID / id	text	Yes	See the selected record and owner validation.
Current Revision / expectedRevision	text	Yes	See the selected record and owner validation.
Reason / reason	textarea	Yes	See the selected record and owner validation.
Version ID / id	text	Yes	See the selected record and owner validation.
Current Revision / expectedRevision	text	Yes	See the selected record and owner validation.
Reason / reason	textarea	Yes	See the selected record and owner validation.
Published Version / versionId	text	Yes	See the selected record and owner validation.
Screen Delivery / deliveryMode	select	Yes	React source code
Reason / reason	textarea	Yes	See the selected record and owner validation.

▼ Generation Handoffs · 2 fields

Label / key	Type	Required	Options / lookup / help
Record / id	text	Yes	See the selected record and owner validation.
Reason / reason	textarea	Yes	See the selected record and owner validation.

▼ Label Drafts · 13 fields

Label / key	Type	Required	Options / lookup / help
Label ID / id	text	Yes	See the selected record and owner validation.
Current Revision / expectedRevision	text	Yes	See the selected record and owner validation.
Label Text / label	text	Yes	See the selected record and owner validation.
Change Reason / reason	textarea	Yes	See the selected record and owner validation.
Mapping ID / mappingId	text	Yes	See the selected record and owner validation.
Mapping Revision / mappingRevision	text	Yes	See the selected record and owner validation.
Screen source version / sourceHash	text	Yes	See the selected record and owner validation.
Profile / profileId	select	No	{ "operation": "mediflex-axis.experience-profiles", "labelField": "name", "valueField": "id", "loadMode": "EAGER" }
Locale / locale	text	Yes	See the selected record and owner validation.
Control ID / controlId	text	Yes	See the selected record and owner validation.
Label Draft ID / labelEntryId	text	Yes	See the selected record and owner validation.
Label Text / label	text	Yes	See the selected record and owner validation.
Reason / reason	textarea	Yes	See the selected record and owner validation.

▼ Mapping Reviews · 11 fields

Label / key	Type	Required	Options / lookup / help
Record ID / id	text	Yes	See the selected record and owner validation.

Label / key	Type	Required	Options / lookup / help
Current Revision / expectedRevision	text	Yes	See the selected record and owner validation.
Decision / decision	select	Yes	Confirm Ownership; Return for Revision
Reason / reason	textarea	Yes	See the selected record and owner validation.
Record ID / id	text	Yes	See the selected record and owner validation.
Current Revision / expectedRevision	text	Yes	See the selected record and owner validation.
Decision / decision	select	Yes	Approve for Publication; Return for Revision
Reason / reason	textarea	Yes	See the selected record and owner validation.
Record ID / id	text	Yes	See the selected record and owner validation.
Current Revision / expectedRevision	text	Yes	See the selected record and owner validation.
Reason / reason	textarea	Yes	See the selected record and owner validation.

▼ Prepare Generation · 3 fields

Label / key	Type	Required	Options / lookup / help
Published Version / versionId	text	Yes	See the selected record and owner validation.
Screen Delivery / deliveryMode	select	Yes	React source code
Reason / reason	textarea	Yes	See the selected record and owner validation.

▼ Publish Experience Version · 3 fields

Label / key	Type	Required	Options / lookup / help
Version ID / id	text	Yes	See the selected record and owner validation.
Current Revision / expectedRevision	text	Yes	See the selected record and owner validation.

Label / key	Type	Required	Options / lookup / help
Reason / reason	textarea	Yes	See the selected record and owner validation.

▼ Retire Dynamic Screen · 3 fields

Label / key	Type	Required	Options / lookup / help
Record / id	text	Yes	See the selected record and owner validation.
Revision / expectedRevision	number	Yes	See the selected record and owner validation.
Reason / reason	textarea	Yes	See the selected record and owner validation.

▼ Retire Experience Version · 3 fields

Label / key	Type	Required	Options / lookup / help
Version ID / id	text	Yes	See the selected record and owner validation.
Current Revision / expectedRevision	text	Yes	See the selected record and owner validation.
Reason / reason	textarea	Yes	See the selected record and owner validation.

▼ Review Experience Version · 4 fields

Label / key	Type	Required	Options / lookup / help
Version ID / id	text	Yes	See the selected record and owner validation.
Current Revision / expectedRevision	text	Yes	See the selected record and owner validation.
Decision / decision	select	Yes	Approve for Publication; Return for Revision
Reason / reason	textarea	Yes	See the selected record and owner validation.

▼ Review Label Draft · 9 fields

Label / key	Type	Required	Options / lookup / help
Mapping ID / mappingId	text	Yes	See the selected record and owner validation.
Mapping Revision / mappingRevision	text	Yes	See the selected record and owner validation.
Screen source version / sourceHash	text	Yes	See the selected record and owner validation.
Profile / profileId	select	No	{ "operation": "mediflex-axis.experience-profiles", "labelField": "name", "valueField": "id", "loadMode": "EAGER" }
Locale / locale	text	Yes	See the selected record and owner validation.
Control ID / controlId	text	Yes	See the selected record and owner validation.
Label Draft ID / labelEntryId	text	Yes	See the selected record and owner validation.
Label Text / label	text	Yes	See the selected record and owner validation.
Reason / reason	textarea	Yes	See the selected record and owner validation.

▼ Review Screen Mapping · 4 fields

Label / key	Type	Required	Options / lookup / help
Record ID / id	text	Yes	See the selected record and owner validation.
Current Revision / expectedRevision	text	Yes	See the selected record and owner validation.
Decision / decision	select	Yes	Approve for Publication; Return for Revision
Reason / reason	textarea	Yes	See the selected record and owner validation.

▼ Revise Screen Mapping · 6 fields

Label / key	Type	Required	Options / lookup / help
Screen / viewId	text	Yes	See the selected record and owner validation.
Screen source version / sourceHash	text	Yes	See the selected record and owner validation.
Mapping ID / id	text	Yes	See the selected record and owner validation.
Current Revision / expectedRevision	text	Yes	See the selected record and owner validation.
Responsible Role / ownerRoleId	select	Yes	{ "operation": "mediflex-axis.mapping-owners", "labelField": "name", "valueField": "id", "loadMode": "EAGER" }
Change Reason / reason	textarea	Yes	See the selected record and owner validation.

▼ Screen Mapping Drafts · 43 fields

Label / key	Type	Required	Options / lookup / help
Screen / viewId	text	Yes	See the selected record and owner validation.
Screen source version / sourceHash	text	Yes	See the selected record and owner validation.
Mapping ID / id	text	Yes	See the selected record and owner validation.
Current Revision / expectedRevision	text	Yes	See the selected record and owner validation.
Responsible Role / ownerRoleId	select	Yes	{ "operation": "mediflex-axis.mapping-owners", "labelField": "name", "valueField": "id", "loadMode": "EAGER" }
Change Reason / reason	textarea	Yes	See the selected record and owner validation.
Record ID / id	text	Yes	See the selected record and owner validation.
Current Revision / expectedRevision	text	Yes	See the selected record and owner validation.

Label / key	Type	Required	Options / lookup / help
Reason / reason	textarea	Yes	See the selected record and owner validation.
Record ID / id	text	Yes	See the selected record and owner validation.
Current Revision / expectedRevision	text	Yes	See the selected record and owner validation.
Decision / decision	select	Yes	Confirm Ownership; Return for Revision
Reason / reason	textarea	Yes	See the selected record and owner validation.
Record ID / id	text	Yes	See the selected record and owner validation.
Current Revision / expectedRevision	text	Yes	See the selected record and owner validation.
Decision / decision	select	Yes	Approve for Publication; Return for Revision
Reason / reason	textarea	Yes	See the selected record and owner validation.
Record ID / id	text	Yes	See the selected record and owner validation.
Current Revision / expectedRevision	text	Yes	See the selected record and owner validation.
Reason / reason	textarea	Yes	See the selected record and owner validation.
Mapping ID / mappingId	text	Yes	See the selected record and owner validation.
Mapping Revision / mappingRevision	text	Yes	See the selected record and owner validation.
Screen source version / sourceHash	text	Yes	See the selected record and owner validation.
Profile / profileId	select	No	{"operation": "mediflex-axis.experience-profiles", "labelField": "name", "valueField": "id", "loadMode": "EAGER"}
Locale / locale	text	Yes	See the selected record and owner validation.

Label / key	Type	Required	Options / lookup / help
Control / controlId	select	Yes	{ "operation": "mediflex-axis.experience-targets", "labelField": "name", "valueField": "id", "loadMode": "DEPENDENT", "selectionBindings": ["label", "visibility", "editability", "defaultMode", "defaultValue", "position", "placeholder", "guidance", "colSpan", "shellBrandLabel", "shellBrandShortLabel", "shellFooter", "shellMetadataOperations", "fieldExperience", "theme", "density"] }
Label Text / label	text	No	See the selected record and owner validation.
Visibility / visibility	select	Yes	Inherit the screen setting; Hidden
Editability / editability	select	Yes	Inherit the screen setting; Read Only
Default Setting / defaultMode	select	Yes	Inherit the screen default; Set Default
Default value / defaultValue	field-default	No	{ "operation": "mediflex-axis.experience-targets", "labelField": "name", "valueField": "id", "loadMode": "DEPENDENT" }
Position / position	number	No	See the selected record and owner validation.
Placeholder / placeholder	text	No	See the selected record and owner validation.
Field Guidance / guidance	text	No	See the selected record and owner validation.
Column Width / colSpan	select	No	Inherit; One Column; Two Columns
Shell Brand Label / shellBrandLabel	text	No	See the selected record and owner validation.
Shell Short Label / shellBrandShortLabel	text	No	See the selected record and owner validation.
Shell Footer / shellFooter	select	No	Inherit; Hidden; Compact; Standard

Label / key	Type	Required	Options / lookup / help
Metadata Controls / shellMetadataOperations	select	No	Inherit; Administration Route; Collapsible; Visible
Field behavior / fieldExperience	field-behavior	No	{"operation": "mediflex-axis.experience-targets", "labelField": "name", "valueField": "id", "loadMode": "DEPENDENT"}
Theme / theme	select	No	Inherit module theme; Kernel green; Light; Ocean blue; Forest green; Slate; Lavender; Dark
Spacing / density	select	No	Inherit module spacing; Comfortable; Compact
Reason / reason	textarea	Yes	See the selected record and owner validation.

▼ Screens · 47 fields

Label / key	Type	Required	Options / lookup / help
Screen / viewId	text	Yes	See the selected record and owner validation.
Screen source version / sourceHash	text	Yes	See the selected record and owner validation.
Responsible Role / ownerRoleId	select	Yes	{"operation": "mediflex-axis.mapping-owners", "labelField": "name", "valueField": "id", "loadMode": "EAGER"}
Change Reason / reason	textarea	Yes	See the selected record and owner validation.
Screen / viewId	text	Yes	See the selected record and owner validation.
Screen source version / sourceHash	text	Yes	See the selected record and owner validation.
Mapping ID / id	text	Yes	See the selected record and owner validation.
Current Revision / expectedRevision	text	Yes	See the selected record and owner validation.

Label / key	Type	Required	Options / lookup / help
Responsible Role / ownerRoleId	select	Yes	{"operation": "mediflex-axis.mapping-owners", "labelField": "name", "valueField": "id", "loadMode": "EAGER"}
Change Reason / reason	textarea	Yes	See the selected record and owner validation.
Record ID / id	text	Yes	See the selected record and owner validation.
Current Revision / expectedRevision	text	Yes	See the selected record and owner validation.
Reason / reason	textarea	Yes	See the selected record and owner validation.
Record ID / id	text	Yes	See the selected record and owner validation.
Current Revision / expectedRevision	text	Yes	See the selected record and owner validation.
Decision / decision	select	Yes	Confirm Ownership; Return for Revision
Reason / reason	textarea	Yes	See the selected record and owner validation.
Record ID / id	text	Yes	See the selected record and owner validation.
Current Revision / expectedRevision	text	Yes	See the selected record and owner validation.
Decision / decision	select	Yes	Approve for Publication; Return for Revision
Reason / reason	textarea	Yes	See the selected record and owner validation.
Record ID / id	text	Yes	See the selected record and owner validation.
Current Revision / expectedRevision	text	Yes	See the selected record and owner validation.
Reason / reason	textarea	Yes	See the selected record and owner validation.
Mapping ID / mappingId	text	Yes	See the selected record and owner validation.
Mapping Revision / mappingRevision	text	Yes	See the selected record and owner validation.

Label / key	Type	Required	Options / lookup / help
Screen source version / sourceHash	text	Yes	See the selected record and owner validation.
Profile / profileId	select	No	{ "operation": "mediflex-axis.experience-profiles", "labelField": "name", "valueField": "id", "loadMode": "EAGER" }
Locale / locale	text	Yes	See the selected record and owner validation.
Control / controlId	select	Yes	{ "operation": "mediflex-axis.experience-targets", "labelField": "name", "valueField": "id", "loadMode": "DEPENDENT", "selectionBindings": ["label", "visibility", "editability", "defaultMode", "defaultValue", "position", "placeholder", "guidance", "colSpan", "shellBrandLabel", "shellBrandShortLabel", "shellFooter", "shellMetadataOperations", "fieldExperience", "theme", "density"] }
Label Text / label	text	No	See the selected record and owner validation.
Visibility / visibility	select	Yes	Inherit the screen setting; Hidden
Editability / editability	select	Yes	Inherit the screen setting; Read Only
Default Setting / defaultMode	select	Yes	Inherit the screen default; Set Default
Default value / defaultValue	field-default	No	{ "operation": "mediflex-axis.experience-targets", "labelField": "name", "valueField": "id", "loadMode": "DEPENDENT" }
Position / position	number	No	See the selected record and owner validation.
Placeholder / placeholder	text	No	See the selected record and owner validation.
Field Guidance / guidance	text	No	See the selected record and owner validation.

Label / key	Type	Required	Options / lookup / help
Column Width / colSpan	select	No	Inherit; One Column; Two Columns
Shell Brand Label / shellBrandLabel	text	No	See the selected record and owner validation.
Shell Short Label / shellBrandShortLabel	text	No	See the selected record and owner validation.
Shell Footer / shellFooter	select	No	Inherit; Hidden; Compact; Standard
Metadata Controls / shellMetadataOperations	select	No	Inherit; Administration Route; Collapsible; Visible
Field behavior / fieldExperience	field-behavior	No	{ "operation": "mediflex-axis.experience-targets", "labelField": "name", "valueField": "id", "loadMode": "DEPENDENT" }
Theme / theme	select	No	Inherit module theme; Kernel green; Light; Ocean blue; Forest green; Slate; Lavender; Dark
Spacing / density	select	No	Inherit module spacing; Comfortable; Compact
Reason / reason	textarea	Yes	See the selected record and owner validation.

▼ Submit Experience Version · 3 fields

Label / key	Type	Required	Options / lookup / help
Version ID / id	text	Yes	See the selected record and owner validation.
Current Revision / expectedRevision	text	Yes	See the selected record and owner validation.
Reason / reason	textarea	Yes	See the selected record and owner validation.

▼ Submit Mapping for Review · 3 fields

Label / key	Type	Required	Options / lookup / help
Record ID / id	text	Yes	See the selected record and owner validation.
Current Revision / expectedRevision	text	Yes	See the selected record and owner validation.
Reason / reason	textarea	Yes	See the selected record and owner validation.

▼ Withdraw Mapping Review · 3 fields

Label / key	Type	Required	Options / lookup / help
Record ID / id	text	Yes	See the selected record and owner validation.
Current Revision / expectedRevision	text	Yes	See the selected record and owner validation.
Reason / reason	textarea	Yes	See the selected record and owner validation.

CHAPTER 16

Detailed reference · Review screen and control changes on their owning records

Use the pending change on Screens or the selected screen's Fields / Controls. Inspect the current and proposed values, requester, reason and revision. A row marked Awaiting review is a submitted proposal, not a published change. Approve and Reject require their own permissions. The named Super Administrator exception is described in the IAM guide; changing profiles alone does not create reviewer independence.

Navigation-section and group values organize the menu. IAM grants determine whether a user sees it. Read-only access may show details while disabling the Controls tab or edit actions.

CHAPTER 17

Cross-module handoffs and the record references to retain

Next module	What to carry across	Open the related guide
IAM	Map existing menu/page/control permissions; grant them to roles separately.	IAM
Vista	Use governed data modeling for reporting; a screen source is its own registered contract.	Vista

Next module	What to carry across	Open the related guide
Regulix	Follow required owner/independent review with the exact submitted revision.	Regulix

CHAPTER 18

Problem → responsible action → safe continuation

Procedure	Observed problem	Recovery
Open the owning screen and inspect its controls	The screen list loads but Create options fail	Retain the failing request/correlation and retry after the service correction; a partial list is not proof all editor dependencies loaded.
Open the owning screen and inspect its controls	The tab is unavailable	Check the separate control permission; screen read alone does not authorize control maintenance.
Maintain the screen title and header help	The rendered wording remains old	Check approved/effective state, correct screen identity and refresh after publication.
Maintain the screen title and header help	The proposal was rejected	Read its reason; the previous approved wording should remain current.
Edit a control label, help and display format in context	A control has no suitable stable identity	Resolve its registration with the screen owner before proposing a misleading match.
Edit a control label, help and display format in context	The business action is denied after a label change	Inspect IAM control/action authority; presentation review does not add permissions.
Create a source-bound screen and explain every setup field	No sources are offered	Check the source catalog, selected profile and source-owner read permission.
Create a source-bound screen and explain every setup field	The source is changed after field selection	Recheck all field bindings; source changes clear incompatible bindings.
Add fields and map existing IAM permissions	A permission is unavailable	Create/review it through IAM or select an eligible existing reference; do not invent a string.
Add fields and map existing IAM permissions	The menu exists but read is denied	Check page permission, role/profile relationships and current ABAC context.
Preview, review, publish and revise without losing authority	Inventory changed during review	Refresh the source/mapping and resubmit the current revision.
Preview, review, publish and revise without losing authority	An ordinary maker switches to checker in the same account	Subject independence still applies; use the explicitly supported administrator exception only where that flow recognizes it.